

BRYAN L. ELWOOD

Shareholder

BIOGRAPHY

Bryan Elwood focuses his practice in the corporate, transactional, and finance sectors, advising clients in negotiating and implementing asset and equity acquisitions and dispositions, corporate restructurings, and financial transactions. He has extensive experience advising dental support organizations, large dental practice groups, individual dentists, and other health care providers in a variety of corporate and regulatory matters, including buying and selling dental practices, forming dental support organizations, and preparing and implementing business support and other related agreements between dental support organizations and dental practices. In addition to his dental and other health care legal work, Bryan also provides general corporate governance and business transaction services to clients across all industries and has significant experience representing creditors, debtors, and other parties-in-interest in the areas of creditors' and debtors' rights and complex bankruptcy cases.

Prior to joining Parsons Behle & Latimer, Bryan was Senior Counsel at Dykema Gossett in Dallas after spending over 11 years at Greenberg Traurig in its Dallas office. Following law school he served as a Law Clerk to the Honorable Robert C. McGuire, Chief Judge of the United States Bankruptcy Court, Northern District of Texas (Dallas Division).

ACCOMPLISHMENTS

Academic

Brigham Young University, J. Reuben Clark Law School
(J.D., *cum laude*, 2000)

Utah State University (B.S., *magna cum laude*, 1997)

Professional

Recognized as a Rising Star by Texas Super Lawyers magazine for Bankruptcy and Creditor/Debtor Rights, 2010-2012

Lead Note and Comment Editor, BYU Law Review, 1999-2000



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PRACTICE AREAS

Corporate Transactions & Securities

Mergers & Acquisitions

Corporate Restructuring & Chapter 11
Bankruptcy

Banking & Finance

LICENSED/ADMITTED

Utah

Texas

U.S. Dist. Court, Dist. of Utah

U.S. Dist. Court, Eastern Dist. of Texas

U.S. Dist. Court, Northern Dist. of Texas

U.S. Dist. Court, Southern Dist. of Texas

U.S. Dist. Court, Western Dist. of Texas

U.S. Bankruptcy Court, Dist. of Utah

U.S. Bankruptcy Court, Eastern Dist. of

Texas

ASSOCIATIONS

Professional

State Bar of Utah

State Bar of Texas

Barrister, Honorable John C. Ford American Inn of Court, 2013-2015

Dallas Bar Association, Community Involvement Committee, 2012-16
(Chair 2014-16)

Community

District Scouting for Food Coordinator, East Trinity Trails District,
Circle Ten Council, Boy Scouts of America, 2014-15

PRESENTATIONS

"Representing Creditors in Chapter 11 Proceedings," Presenter, Lorman Education Service, Bankruptcy in Texas Seminar, Dallas, Texas (February 2009)

"Asset Sales Issues," Presenter, Lorman Education Service, Bankruptcy in Texas Seminar, Dallas, Texas, (February 2009)

"Pocketing the Wedding Ring: Knowing When Special Purpose Companies are Truly Unattached," Presenter and Co-Author, William W. Gibson, Jr. Mortgage Lending Institute (September 2006)

PUBLICATIONS

"Tenant Lease Strategies - Need Rent Relief Now," Co-Author, Parsons Behle & Latimer COVID-19 Response Resources (April 21, 2020)

"American College of Bankruptcy: OSG Bankruptcy Highlights Usefulness of Rights Offerings," Co-Author, *Law360* (June 2, 2014)

"Circuit Review," Contributor (2010/2011 Issue)

"A Different Perspective on the Requirement to Pay Default Interest under 11 U.S.C. § 1124(2)," Co-Author, *American Bankruptcy Institute Journal* (July/August 2010)

"Licensed Trademarks: 'Use' of a Trademark Postpetition and Administrative Expense Claims," Co-Author, *American Bankruptcy Institute Journal* (December/January 2009)

"Bankruptcy Trustee Liability," Co-Author, *Bankruptcy Law Conference*, South Texas College of Law (March 2008)

"Are you Sailing in Safe Harbors? An Overview of Various Bankruptcy Code Safe-Harbor Protections," Co-Author, *American Bankruptcy Institute Journal* (December/January 2008)

"D&O Liability: Don't Go Down With the Ship," Co-Author, *Advanced Business Bankruptcy Course*, State Bar of Texas (May 2005)

REPRESENTATIVE MATTERS

Represented dental support organization with 14 related office locations in sale of substantially all of its assets to a larger dental support organization.

Represented dental support organization in multi-state acquisition of eight dental offices from multiple owners and in implementing dental support organization structure.

Assisted dental support organization that provides services to over 35 practice locations across four states in developing and implementing a significant corporate restructuring of its operations.

Represented investment fund in its formation of a dental support organization and simultaneous multi-million dollar acquisition of six separate dental practices and complex implementation of a dental support organization.

LICENSED/ADMITTED (cont.)

U.S. Bankruptcy Court, Northern Dist. of Texas

U.S. Bankruptcy Court, Southern Dist. of Texas

U.S. Bankruptcy Court, Western Dist. of Texas

Represented numerous dental and other clients in acquiring dental practices, creating dental support organizations, and implementing regulatory compliant business support and related agreements.

Represented a large energy company in the acquisition of oil and gas terminal, deep water dock, and 175 gas stations in Puerto Rico as part of an \$82 million purchase that started with preparing for and winning a bankruptcy auction and culminated with a closing approximately six months later after resolution of various closing conditions.

Represented organization in bid to purchase a major league baseball club out of bankruptcy.

Assisted a major group purchasing organization with multiple acquisitions, including the acquisition of a key competitor.

Represented an investment firm in acquiring assets of an entertainment company and mob museum in Las Vegas.

Assisted purchaser in acquiring multiple aircraft, engines, and other cargo transport assets.

Represented purchaser of television stations located in California and Hawaii.

Represented a real estate development company and various affiliates in jointly administered Chapter 11 case involving more than \$1 billion in liabilities and the liquidation of numerous commercial real estate assets.

Represented a medical center in the sale of its hospital assets as part of its Chapter 11 bankruptcy case.

Assisted a major bank in its role as an indenture trustee in the Chapter 11 reorganization of a natural gas production company involving a complicated bond structure.